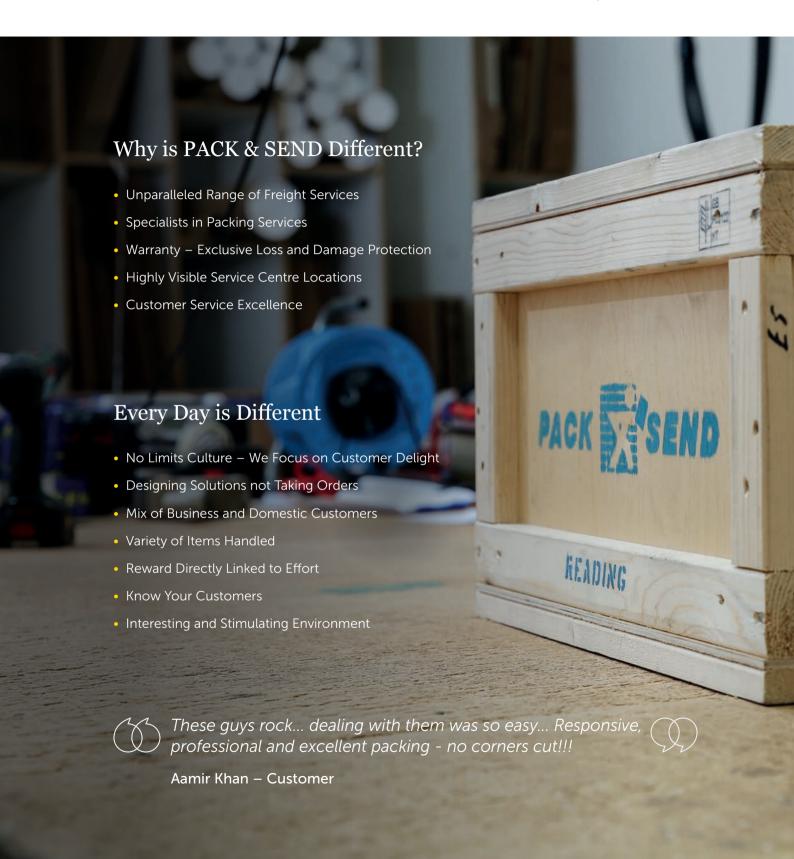


An overview of our

UK FRANCHISE OPPORTUNITIES







Why Choose a PACK & SEND Franchise?

- Highly Experienced Management Team
- 30+ Year Trading History
- Unique and Clear Proposition Strong Drivers for Market Growth
- Highly Resilient, High Growth Market
- No Direct Competitors
- Territories across the UK
- BFA Full Members
- Difficult to Copy Business Model





Trackable Brand Lead Guarantee

PACK & SEND recognises the importance of building your revenues quickly and our *First Year Trackable Brand Lead Guarantee* reflects our confidence in the power our brand has to attract customer sales leads to your Service Centre.

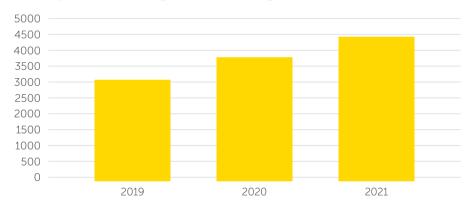


This confidence is such that we will guarantee a set number of qualified sales leads for a new Franchise Partner in their first year. If we fail to deliver on these then we will compensate the Franchise Partner financially for the lost profit in any shortfall of leads.

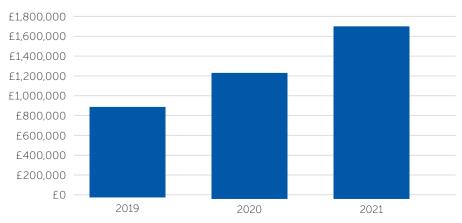
The PACK & SEND Trading Model

- High Gross Margins
- Lower Rent Locations
- Low Staff Levels
- B2B Trading Hours
- Commercial and Domestic Proposition
- Multiple Revenue Opportunities
- Online Self-Service 24/7 for smaller pre-packed items

Average Annual Enquiry Volumes per Service Centre



Average Annual Enquiry Value per Service Centre



T: +44 (0)118 958 4628 E: franchises@packsend.co.uk

Return on your Investment

- High Gross Margins
- High Average Transaction Values
- 10 Year License Term Renewable for a Further 10 Years at no Cost
- Mainly Fixed Costs means Growing Sales Gives Growing Profits
- Early Adopter Opportunities





Johnston Cave - Customer



PACK & SEND Resources and Support

- Comprehensive Training Programme
- Extensive Marketing Collateral
- Financial Management and Benchmarking
- Powerful Knowledge Base
- Proprietary EPOS System for Sales and Job Management
- Specialist Packing Resources
- HQ Attention and Access
- Online Operations Manuals
- Trackable Brand Lead Guarantee



First Year Marketing Support Guarantee

PACK & SEND recognise the importance of driving early sales growth through the effective marketing of a new Service Centre.

For that reason PACK & SEND UK Ltd will double the marketing expenditure of the Franchise Partner in its first year of trading in order to help promote the business and grow its local brand awareness.

Our Customers

Domestic and Commercial; Time-poor; Cash-rich; Corporate Accounts.

Contacts via:

- Walk-ins
- Business Outreach
- Online Enquiries
- Referrals
- Local Marketing
- Repeat Customers



Our Franchise Partners

High Quality People; Sales Focused and Highly Driven; First Class Communication Skills; No Limits Attitude; Supportive and Collaborative; Team Players who

Make a Difference.

I use PACK & SEND regularly to collect, pack and ship large fragile auto body parts from the UK to the USA. Always topnotch service – if it can be shipped, they'll figure out how to get it there safely!

Mike Vitella - Customer



Summary Financial Information

Initial investment

• Minimum capital investment

£36.000 - £41.000

• Typical year one set up costs

£120,000 - £135,000*

• Loan facility of up to 70% with our banking partners

Average Revenue and Income

The following information is based on the management accounts for the financial year to end March 2022 for 18 of PACK & SEND's 20 service centres trading that year. Those service centres excluded had been trading for less than 12 months (Hammersmith & Camberley).

Average Revenue per Franchise Partner	£355,000
Average Gross Margin per Franchise Partner	65%
Average EBITDA per Franchise Partner	£32,500
Average Annual Earnings per Franchise Partner	£71,000





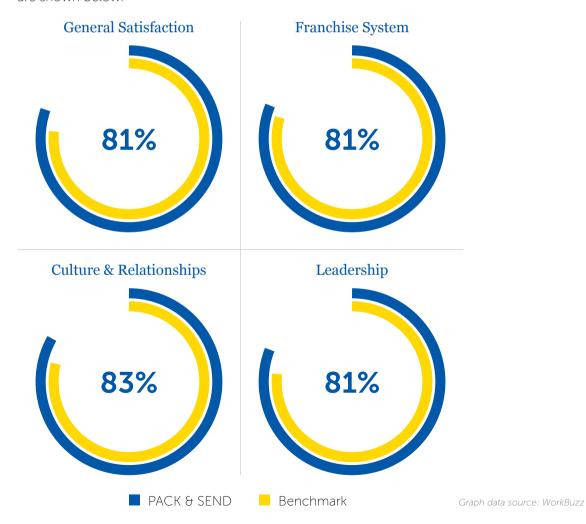
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^{*} Includes working capital allowance.



What our Franchise Partners think about us

PACK & SEND commissioned an independent survey (carried out by the company WorkBuzz and completed in May 2022) to measure the satisfaction of our Franchise Partners. All Franchise Partners completed the survey in confidence and their responses to some of the key questions are shown below.



What our Franchise Partners think about us - continued

Do you intend to renew your Franchise Agreement with your Franchisor?*



* Excludes 3 Franchise Partners who have expressed an intention to retire and resell their businesses

Customer Reputation

PACK & SEND has built an enviable reputation for delivering world class customer service and it ranks highest within its sector for customer service on the Trustpilot website.











Trustpilot data correct as at August 2022

Specialists in packing and shipping the fragile, large, awkward and valuable!



PACK & SEND UK Ltd

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